

Section 2.06 of the Original Indenture in lieu of mutilated, lost, stolen or destroyed Additional RTB Bonds). Except as otherwise provided in this Fifth Supplemental Indenture, the Additional RTB Bonds shall be executed, authenticated and delivered and shall in all respects be subject to the terms, conditions and covenants contained in the Original Indenture. The Additional RTB Bonds shall be issued as one or more registered Bonds. The Additional RTB Bonds shall be appropriately numbered.

SECTION 1.02. The Company shall make all payments of principal and interest on the Additional RTB Bonds and, may at its election make prepayments of principal thereon, at the times and in the manner provided in the form of bond set forth in SECTION 1.03 of this Fifth Supplemental Indenture.

SECTION 1.03. The Additional RTB Bonds and the Trustee's Certificate of Authentication to be endorsed thereon are to be in substantially the following form:

[Form of RTB First Mortgage Bond, Series 1981-A]

MORTGAGE BOND

No.

April 1, 1981

MID-CAROLINA TELEPHONE COMPANY (hereinafter called the "Corporation"), a corporation organized and existing under the laws of the State of North Carolina, for value received, promises to pay to the order of RURAL TELEPHONE BANK, at Washington, D. C., at the times and in the manner hereinafter provided, the sum of Dollars (\$           ), with interest on the amount thereof advanced by